# Package: picante (via r-universe)

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Suggests brglm, circular, corpcor, quantreg

Description Functions for phylocom integration, community analyses, null-models, traits and evolution. Implements numerous ecophylogenetic approaches including measures of community phylogenetic and trait diversity, phylogenetic signal, estimation of trait values for unobserved taxa, null models for community and phylogeny randomizations, and utility functions for data input/output and phylogeny plotting. A full description of package functionality and methods are provided by Kembel et al. (2010) <doi:10.1093/bioinformatics/btq166>.

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2 Contents

# **Contents**

Index

picante-package	3
color.plot.phylo	3
comdist	5
comdistnt	6
comm.phylo.cor	7
comm.phylo.qr	8
cor.table	10
evol.distinct	11
expected.pd	12
IvesGodfray	13
Kcalc	14
match.phylo.data	15
matrix2sample	16
mntd	17
mpd	18
multiPhylosignal	19
pblm	19
pcd	22
pd	24
phyEstimate	25
phylocom	26
phylosignal	27
phylosor	28
phylosor.rnd	29
phylostruct	31
prune.sample	32
psd	33
randomizeMatrix	35
raoD	36
readsample	38
sample2matrix	38
ses.mntd	39
ses.mpd	41
ses.pd	42
specaccum.psr	44
species.dist	46
sppregs	47
tax.distinctiveness	48
traitgram	49
unifrac	50
	51
utility	51
writesample	
writetraits	53

**54** 

picante-package 3

picante-package

picante: Integrating Phylogenies and Ecology

# **Description**

Functions for phylocom integration, community analyses, null-models, traits and evolution. Implements numerous ecophylogenetic approaches including measures of community phylogenetic and trait diversity, phylogenetic signal, estimation of trait values for unobserved taxa, null models for community and phylogeny randomizations, and utility functions for data input/output and phylogeny plotting. A full description of package functionality and methods are provided by Kembel et al. (2010) <doi:10.1093/bioinformatics/btq166>.

# **Details**

Package: picante Type: Package Version: 1.8.3

Date: 2023-07-10 License: GPL-2

### Author(s)

Author: Steven W. Kembel <steve.kembel@gmail.com>, David D. Ackerly <dackerly@berkeley.edu>, Simon P. Blomberg <s.blomberg1@uq.edu.au>, Will K. Cornwell <cornwell@zoology.ubc.ca>, Peter D. Cowan <pdc@berkeley.edu>, Matthew R. Helmus <mrhelmus@wisc.edu>, Helene Morlon <morlon.helene@gmail.com>, Campbell O. Webb <cwebb@oeb.harvard.edu> Maintainer: Steven W. Kembel <steve.kembel@gmail.com>

color.plot.phylo

Color tip labels based on trait

# **Description**

Plots a phylogeny with tip labels colored to indicate continuous or discrete trait values

4 color.plot.phylo

#### Usage

# **Arguments**

phylo	An object of class phylo
df	A dataframe containing the traits to be plotted
trait	A string representing the name of column in the dataframe to be plotted
taxa.names	A string representing the name of column in the dataframe that contains the names of the taxa
num.breaks	For continuous traits, the number of bins to separate the data into
col.names	A vector of colors to use for tip labels
leg.title	A title for the tip color legend
main	A main title for the plot
cut.labs	A main title for the plot
leg.cex	A main title for the plot
tip.labs	A main title for the plot
	Additional argument to pass to the plot.phylo function

### **Details**

If if trait is a factor then each level of the factor is plotted with the corresponding col.names value (if length(num.breaks) > length(col.names) colors are recycled.) If trait is not a factor then it is assumed to be continuous and trait is evenly divided into num.breaks levels.

#### Value

The command is invoked for its side effect, a plot of the phylo with tips colored based on trait

# Author(s)

Peter Cowan <pdc@berkeley.edu>

comdist 5

comdist

Calculates inter-community mean pairwise distance

### **Description**

Calculates MPD (mean pairwise distance) separating taxa in two communities, a measure of phylogenetic beta diversity

# Usage

```
comdist(comm, dis, abundance.weighted = FALSE)
```

# **Arguments**

comm Community data matrix dis Interspecific distance matrix

abundance.weighted

Should mean pairwise distances separating species in two communities be weighted by species abundances? (default = FALSE)

#### **Details**

This function calculates a measure of phylogenetic beta diversity: the expected phylogenetic distance separating two individuals or taxa drawn randomly from different communities.

#### Value

Distance object of MPD values separating each pair of communities.

#### Author(s)

Steven Kembel <steve.kembel@gmail.com>

# References

C.O. Webb, D.D. Ackerly, and S.W. Kembel. 2008. Phylocom: software for the analysis of phylogenetic community structure and trait evolution. Bioinformatics 18:2098-2100.

#### See Also

```
mpd, ses.mpd
```

# **Examples**

```
data(phylocom)
comdist(phylocom$sample, cophenetic(phylocom$phylo), abundance.weighted=TRUE)
```

6 comdistnt

comdistnt

Calculates inter-community mean nearest taxon distance

# **Description**

Calculates MNTD (mean nearest taxon distance) separating taxa in two communities, a measure of phylogenetic beta diversity

# Usage

```
comdistnt(comm, dis, abundance.weighted = FALSE, exclude.conspecifics = FALSE)
```

#### **Arguments**

comm Community data matrix

dis Interspecific distance matrix

abundance.weighted

Should mean nearest taxon distances from each species to species in the other

community be weighted by species abundance? (default = FALSE)

exclude.conspecifics

Should conspecific taxa in different communities be exclude from MNTD cal-

culations? (default = FALSE)

# **Details**

This metric has also been referred to as MNND (mean nearest neighbour distance).

This function calculates a measure of phylogenetic beta diversity: the average phylogenetic distance to the most similar taxon or individual in the other community for taxa or individuals in two communities.

### Value

Distance object of MNTD values separating each pair of communities.

#### Author(s)

Steven Kembel <steve.kembel@gmail.com>

# References

C.O. Webb, D.D. Ackerly, and S.W. Kembel. 2008. Phylocom: software for the analysis of phylogenetic community structure and trait evolution. Bioinformatics 18:2098-2100.

### See Also

mntd, ses.mntd

comm.phylo.cor 7

### **Examples**

```
data(phylocom)
comdistnt(phylocom$sample, cophenetic(phylocom$phylo), abundance.weighted=FALSE)
```

comm.phylo.cor	Correlations between species co-occurrence and phylogenetic dis-
	tances

# **Description**

Calculates measures of community phylogenetic structure (correlation between co-occurrence and phylogenetic distance) to patterns expected under various null models

# Usage

# **Arguments**

samp	Community data matrix
phylo	Phylogenetic tree
metric	Metric of co-occurrence to use (see species.dist)
null.model	Null model to use (see Details section for description)
runs	Number of runs (randomizations)
	Additional arguments to randomizeMatrix

#### **Details**

Currently implemented null models (arguments to null.model):

**sample.taxa.labels** Shuffle phylogeny tip labels (only within set of taxa present in community data)

pool.taxa.labels Shuffle phylogeny tip labels (across all taxa included in phylogenetic tree)

**frequency** Randomize community data matrix abundances within species (maintains species occurence frequency)

**richness** Randomize community data matrix abundances within samples (maintains sample species richness)

**independentswap** Randomize community data matrix maintaining species occurrence frequency and site richnessing using independent swap

**trialswap** Randomize community data matrix maintaining species occurrence frequency and site richnessing using trial swap

8 comm.phylo.qr

#### Value

A list with elements:

obs.corr	Observed co-occurrence/phylogenetic distance correlation
obs.corr.p	P-value of observed correlation (standard P-value for correlation coefficient, not based on comparison with randomizations)
obs.rank	Rank of observed correlation vs. random
runs	Number of runs (randomizations)
obs.rand.p	P-value of observed correlation vs. randomizations (= obs.rank / (runs + 1))
random.corrs	A vector of random correlation calculated for each run

#### Author(s)

Steven Kembel <steve.kembel@gmail.com>

#### References

Cavender-Bares J., D.A. Ackerly, D. Baum and F.A. Bazzaz. 2004. Phylogenetic overdispersion in Floridian oak communities, American Naturalist, 163(6):823-843.

#### See Also

randomize Matrix

# **Examples**

```
data(phylocom)
comm.phylo.cor(phylocom$sample, phylocom$phylo, metric="cij",null.model="sample.taxa.labels")
```

comm.phylo.qr	Quantile regression slopes between species co-occurrence and phylogenetic distances
	generic distances

# **Description**

Calculates measures of community phylogenetic structure (quantile regression between co-occurrence and phylogenetic distance) to patterns expected under various null models

# Usage

comm.phylo.qr 9

#### **Arguments**

samp Community data matrix

phylo Phylogenetic tree

metric Metric of co-occurrence to use (see species.dist)
null.model Null model to use (see Details section for description)

quant Quantile of slope to be fit (using rq)
runs Number of runs (randomizations)

show.plot Option to display a plot of co-occurrence versus phylogenetic distance with

quantile regression slope fit

. . . Additional arguments to randomizeMatrix

#### **Details**

This function fits a quantile regression of co-occurrence versus phylogenetic distances separating species, and compares observed patterns to the patterns expected under some null model. The quantile regressions are fit using the rq function from the quantreg package.

Currently implemented null models (arguments to null.model):

**sample.taxa.labels** Shuffle phylogeny tip labels (only within set of taxa present in community data)

pool.taxa.labels Shuffle phylogeny tip labels (across all taxa included in phylogenetic tree)

**frequency** Randomize community data matrix abundances within species (maintains species occurence frequency)

**richness** Randomize community data matrix abundances within samples (maintains sample species richness)

**independentswap** Randomize community data matrix maintaining species occurrence frequency and site richnessing using independent swap

**trialswap** Randomize community data matrix maintaining species occurrence frequency and site richnessing using trial swap

### Value

A list with elements:

obs.qr.intercept

Observed co-occurrence/phylogenetic distance quantile regression intercept

obs.qr.slope Observed co-occurrence/phylogenetic distance quantile regression slope

obs.qr.slope.p P-value of observed quantile regression slope significance versus null model

(calculated based on comparison with randomizations)

obs.rank Rank of observed quantile regression slope vs. random

runs Number of runs (randomizations)

random.qr.slopes

A vector of quantile regression slopes calculated for each randomization

10 cor.table

#### Author(s)

Steven Kembel <steve.kembel@gmail.com>

#### References

Cavender-Bares J., D.A. Ackerly, D. Baum and F.A. Bazzaz. 2004. Phylogenetic overdispersion in Floridian oak communities, American Naturalist, 163(6):823-843. Slingsby, J. A. and G. A. Verboom. 2006. Phylogenetic relatedness limits coexistence at fine spatial scales: evidence from the schoenoid sedges (Cyperaceae: Schoeneae) of the Cape Floristic Region, South Africa. The American Naturalist 168:14-27.

#### See Also

```
randomizeMatrix
```

# **Examples**

```
data(phylocom)
comm.phylo.qr(phylocom$sample, phylocom$phylo, metric="cij",
   null.model="sample.taxa.labels", runs=99)
```

cor.table

Table of correlations and P-values

# **Description**

Table of correlations with associated P-values and df, can be used with regular or independent contrast data

# Usage

```
cor.table(x, cor.method = c("pearson", "spearman"),
      cor.type=c("standard", "contrast"))
```

### **Arguments**

X	Data frame of data points or contrasts at nodes

cor.method Correlation method (as cor)

cor.type Are data standard or independent contrast values?

#### Value

r	Correlation values
df	Degrees of freedom

P P-values

evol.distinct 11

#### Author(s)

Steven Kembel <steve.kembel@gmail.com>

#### References

Garland, T., Jr., P. H. Harvey, and A. R. Ives. 1992. Procedures for the analysis of comparative data using phylogenetically independent contrasts. Systematic Biology 41:18-32.

evol.distinct

Species' evolutionary distinctiveness

# **Description**

Calculates evolutionary distinctiveness measures for a suite of species by: a) equal splits (Redding and Mooers 2006) b) fair proportions (Isaac et al., 2007). Returns a datafram with species identifiers and species scores.

#### Usage

```
evol.distinct(tree, type = c("equal.splits", "fair.proportion"),
    scale = FALSE, use.branch.lengths = TRUE)
```

### Arguments

tree an object of class phylo

type a) equal splits (Redding and Mooers 2006) or b) fair proportions (Isaac et al.,

2007)

scale The scale option refers to whether or not the phylogeny should be scaled to a

depth of 1 or, in the case of an ultrametric tree, scaled such that branch lengths

are relative.

use.branch.lengths

If use.branch.lengths=FALSE, then all branch lengths are changed to 1.

# Note

This function will return a vector of evolutionary distinctivenss for every species in the given tree. If only a subset of values are needed there are two, concetually distinct options: either prune the tree first and then pass the tree in or subset the resulting vector. These two options will provide very different outputs.

#### Author(s)

Karen Magnuson-Ford, Will Cornwell, Arne Mooers, Mark Vellend

12 expected.pd

#### References

Redding, D.W. and Mooers, A.O. (2006). Incorporating evolutionary measures into conservation prioritisation. Conservation Biology, 20, 1670-1678.

Isaac, N.J.B., Turvey, S.T., Collen, B., Waterman, C. and Baillie, J.E.M. (2007). Mammals on the EDGE: conservation priorities based on threat and phylogeny. PLoS ONE, 2, e296.

Mark Vellend, William K. Cornwell, Karen Magnuson-Ford, and Arne Mooers. In press. Measuring phylogenetic biodiversity. In: Biological diversity: frontiers in measurement and assessment. Edited by Anne Magurran and Brian McGill.

expected.pd

Expected PD, PD Variance, and Edge Abundance Distribution of a phylogeny

### **Description**

Calculates the expected phylogenetic diversity (Faith's PD) and variance of PD under binomial sampling with a fixed probability of each tip being sampled, and the Edge-length Abundance Distribution of a phylogeny.

# Usage

```
expected.pd(phy)
variance.pd(phy, upper.bound=TRUE)
ead(phy)
```

# **Arguments**

phy phylo object

upper.bound Calculate upper bound of PD variance? (default = TRUE)

#### **Details**

The function expected.pd calculates the expected phylogenetic diversity (Faith's PD - total branch length) for all subsets of a phylogeny, based on an analytic solution for expected PD.

The function variance.pd additionally calculates the variance of expected PD for all subsets of a phylogeny, based on an analytic solution for expected PD. If argument upper.bound=TRUE, a fast solution for the upper bound of the variance is returned. Otherwise, the exact solution for the variance is returned. Note that the exact solution is much slower than the upper bound solution.

The function ead calculates the edge abundance distribution (EAD), the length of edges with different numbers of descendant tips.

IvesGodfray 13

#### Value

n	Expected Number of tips sampled
expected.pd	Expected PD for a given n
variance.pd	Variance of PD for a given n
num.children	Number of tips descended from an edge
edge.length	Total phylogenetic edge length for a given number of tips descended from an edge

#### Author(s)

Steven Kembel <steve.kembel@gmail.com> and James O'Dwyer <jodwyer@santafe.edu>

#### References

J.P. O'Dwyer, S.W. Kembel, and J.L. Green. 2012. Phylogenetic Diversity Theory Sheds Light on the Structure of Microbial Communities. PLoS Comput Biol 8(12): e1002832.

#### See Also

pd

# **Examples**

```
randtree <- rcoal(300)
randtree.pd.ub <- variance.pd(randtree, upper.bound=TRUE)
randtree.pd.exact <- variance.pd(randtree, upper.bound=FALSE)
plot(expected.pd(randtree), xlab="Number of tips",
    ylab="Phylogenetic diversity (PD)", type="1", log="xy")
lines(randtree.pd.exact$expected.pd+1.96*sqrt(randtree.pd.exact$variance.pd), lty=2)
lines(randtree.pd.exact$expected.pd-1.96*sqrt(randtree.pd.exact$variance.pd), lty=2)
lines(randtree.pd.ub$expected.pd+1.96*sqrt(randtree.pd.ub$variance.pd), lty=3)
lines(randtree.pd.ub$expected.pd-1.96*sqrt(randtree.pd.ub$variance.pd), lty=3)
legend("bottomright", lty=c(1,2,3), legend=c("Expected PD",
    "95 percent CI (exact)", "95 percent CI (upper bound)"))</pre>
```

IvesGodfray Host-parasitoid food web data

# Description

Data on the structure of a host-parasitoid food web from Ives & Godfray (2006). Includes information on phylogenetic covariances among 12 leaf-mining moth hosts and 27 species of parasitoid wasps.

### Usage

```
data(IvesGodfray)
```

14 Kcalc

#### **Format**

A list with three elements:

- host Phylogenetic variance/covariance matrix for 12 leaf-mining moth hosts
- parasitoid Phylogenetic variance/covariance matrix for 27 species of parasitoid wasps
- interactions Matrix describing interactions between hosts and parasitoids

#### Source

Ives A.R. & Godfray H.C. (2006) Phylogenetic analysis of trophic associations. The American Naturalist, 168, E1-E14

#### See Also

pb1m

Kcalc

K statistic of phylogenetic signal

#### **Description**

Calculates K statistic of phylogenetic signal

#### Usage

```
Kcalc(x, phy, checkdata=TRUE)
```

#### **Arguments**

x Vector or data.frame of trait data (in phylo\\$tip.label order)

phy phylo object

checkdata Check for match between trait and phylogeny taxa labels using match.phylo.data?

(default=TRUE)

#### Value

K K statistic

# Author(s)

Simon Blomberg <s.blomberg 1@uq.edu.au> and David Ackerly <dackerly@berkeley.edu>

#### References

Blomberg, S. P., and T. Garland, Jr. 2002. Tempo and mode in evolution: phylogenetic inertia, adaptation and comparative methods. Journal of Evolutionary Biology 15:899-910.

Blomberg, S. P., T. Garland, Jr., and A. R. Ives. 2003. Testing for phylogenetic signal in comparative data: behavioral traits are more labile. Evolution 57:717-745.

match.phylo.data 15

#### See Also

```
phylosignal
```

### **Examples**

```
randtree <- rcoal(20)
randtraits <- rTraitCont(randtree)
Kcalc(randtraits[randtree$tip.label],randtree)</pre>
```

match.phylo.data

Match taxa in phylogeny and data

# **Description**

These functions compare taxa present in phylogenies with community or trait data sets, pruning and sorting the two kinds of data to match one another for subsequent analysis.

### Usage

```
match.phylo.comm(phy, comm)
match.phylo.data(phy, data)
match.comm.dist(comm, dis)
```

#### **Arguments**

phy	A phylogeny	object of class phylo	

comm Community data matrix

data A data object - a vector (with names matching phy) or a data.frame or matrix

(with row names matching phy)

dis A distance matrix - a dist or matrix object

# **Details**

A common pitfall in comparative analyses in R is that taxa labels are assumed to match between phylogenetic and other data sets. These functions prune a phylogeny and community or trait data set to match one another, reporting taxa that are missing from one data set or the other.

Taxa names for phylogeny objects are taken from the phylogeny's tip labels. Taxa names for community data are taken from the column names. Taxa names for trait data are taken from the element names (vector) or row names (data.frame or matrix). Taxa names for distance data are taken from column/row names of the distance matrix/dist object.

If community data lack taxa names, the function will issue a warning and no result will be returned, since the community-phylogenetic analyses in picante require named taxa in the community data set.

If trait data or distance matrix lack names, a warning is issued and the data are assumed to be sorted in the same order as the phylogeny's tip labels or community's column labels.

16 matrix2sample

These utility functions are used by several functions that assume taxa labels in phylogeny and data match, including Kcalc, phylosignal, and raoD.

#### Value

A list containing the following elements, pruned and sorted to match one another:

phy A phylogeny object of class phylo

comm Community data matrix

data A data object (vector, data.frame or matrix)
dist A distance matrix - a dist or matrix object

#### Author(s)

Steven Kembel <steve.kembel@gmail.com>

# See Also

```
prune.missing, prune.sample
```

### **Examples**

```
data(phylocom)
match.phylo.comm(phylocom$phylo, phylocom$sample)
match.phylo.data(phylocom$phylo, phylocom$traits[1:10,])
```

matrix2sample

Convert community data matrix to Phylocom sample

#### **Description**

Converts a community data matrix to a Phylocom database-format community sample

### Usage

```
matrix2sample(z)
```

#### Arguments

z Community data matrix

#### Value

Phylocom database-format community sample

# Author(s)

Steven Kembel <steve.kembel@gmail.com> and Cam Webb <cwebb@oeb.harvard.edu>

mntd 17

#### References

Webb, C.O., Ackerly, D.D., and Kembel, S.W. 2008. Phylocom: software for the analysis of phylogenetic community structure and trait evolution. Version 4.0.1. http://www.phylodiversity.net/phylocom/.

# **Examples**

```
data(phylocom)
matrix2sample(phylocom$sample)
```

mntd

Mean nearest taxon distance

### **Description**

Calculates MNTD (mean nearest taxon distance) for taxa in a community

# Usage

```
mntd(samp, dis, abundance.weighted=FALSE)
```

# **Arguments**

samp Community data matrix
dis Interspecific distance matrix

abundance.weighted

Should mean nearest taxon distances for each species be weighted by species abundance? (default = FALSE)

#### **Details**

This metric has also been referred to as MNND (mean nearest neighbour distance), and the function was named mnnd in picante versions < 0.7.

#### Value

Vector of MNTD values for each community.

# Author(s)

Steven Kembel <steve.kembel@gmail.com>

### References

Webb, C., D. Ackerly, M. McPeek, and M. Donoghue. 2002. Phylogenies and community ecology. Annual Review of Ecology and Systematics 33:475-505.

18 mpd

#### See Also

```
ses.mntd
```

### **Examples**

```
data(phylocom)
mntd(phylocom$sample, cophenetic(phylocom$phylo), abundance.weighted=TRUE)
```

mpd

Mean pairwise distance

# **Description**

Calculates mean pairwise distance separating taxa in a community

# Usage

```
mpd(samp, dis, abundance.weighted=FALSE)
```

# **Arguments**

samp Community data matrix dis Interspecific distance matrix

abundance.weighted

Should mean pairwise distances be weighted by species abundance? (default = FALSE)

#### Value

Vector of MPD values for each community

# Author(s)

Steven Kembel <steve.kembel@gmail.com>

#### References

Webb, C., D. Ackerly, M. McPeek, and M. Donoghue. 2002. Phylogenies and community ecology. Annual Review of Ecology and Systematics 33:475-505.

#### See Also

```
ses.mpd
```

# **Examples**

```
data(phylocom)
mpd(phylocom$sample, cophenetic(phylocom$phylo), abundance.weighted=TRUE)
```

multiPhylosignal 19

multiPhylosignal Calculates phylogenetic signal for data.frame of traits
--

# **Description**

Calculates phylogenetic signal for data.frame of traits. Traits may have missing values in which case the tree will be pruned prior to calculating phylogenetic signal for each trait.

#### Usage

```
multiPhylosignal(x, phy, checkdata=TRUE, ...)
```

# Arguments

X	Data frame of trait data (traits in columns) with row names corresponding to

tip.labels

phy phylo object

checkdata Check for match between trait and phylogeny taxa labels using match.phylo.data?

(default=TRUE)

... Additional arguments to phylosignal

### Value

Returns a data frame with phylogenetic signal results for each trait

#### Author(s)

Steven Kembel <steve.kembel@gmail.com>

pblm Phylogenetic Bipartite Linear Model
--

# **Description**

Fits a linear model to the association strengths of a bipartite data set with or without phylogenetic correlation among the interacting species

# Usage

20 pblm

#### **Arguments**

assocs	A matrix of association strengths among two sets of interacting species	
tree1	A phylo tree object or a phylogenetic covariance matrix for the rows of assocs	
tree2	A phylo tree object or a phylogenetic covariance matrix for the columns of assocs	
covars1	A matrix of covariates (e.g., traits) for the row species of assocs	
covars2	A matrix of covariates (e.g., traits) for the column species of assocs	
bootstrap	logical, bootstrap confidence intervals of the parameter estimates	
nreps	Number of bootstrap replicated data sets to estimate parameter CIs	
maxit	as in optim	
pstart	starting values of the two phylogenetic signal strength parameters passed to $\ensuremath{optim}$	
x	object of class pblm	
tree1.w.novel	A phylo tree object or a phylogenetic covariance matrix which corresponds to tree1 of x with species to predict associations	
tree2.w.novel	A phylo tree object or a phylogenetic covariance matrix which corresponds to tree2 of x with species to predict associations	
predict.origina	als	
	if TRUE then the associations of each original species in the two phylogenies is predicted $% \left( 1\right) =\left( 1\right) \left( 1$	

### **Details**

Fit a linear model with covariates using estimated generalized least squares to the association strengths between two sets of interacting species. Associations can be either binary or continuous. If phylogenies of the two sets of interacting species are supplied, two *phyogenetic signal strength* parameters (d1 and d2), one for each species set, based on an Ornstein-Uhlenbeck model of evolution with stabilizing selection are estimated. Values of d=1 indicate no stabilizing selection and correspond to the Brownian motion model of evolution; 0 < d < 1 represents stabilizing selection; d=0 depicts the absence of phylogenetic correlation (i.e., a star phylogeny); and d>1 corresponds to disruptive selection where phylogenetic signal is amplified. Confidence intervals for these and the other parameters can be estimated with bootstrapping.

The function pblmpredict predicts the associations of novel species following the methods given in appendix B of Ives and Godfray (2006).

#### Value

MSE	total, full (each $d$ estimated), star ( $d$ = $\theta$ ), and base ( $d$ = $1$ ) mean squared errors	
signal.strength		
	two estimates of phylogenetic signal strength	
coefficients	estimated intercept and covariate coefficients with approximate 95 percent CIs for the three model types (full, star, base)	
CI.boot	95 percent CIs for all parameters	

pblm 21

variates	matrix of model variates (can be used for plotting)
residuals matrix of residuals from the three models (full, star and base)	
predicted predicted associations	
bootvalues matrix of parameters estimated from the nreps bootstrap replicated data used to calculate CIs	
phylocovs	phylogenetic covariance matricies scaled by the estimated d1 and d2
cors.1	correlations among predicted and observed associations for species of tree1, NA if predict.originals=FALSE
cors.2	correlations among predicted and observed associations for species of tree2, NA if predict.originals=FALSE
pred.novels1	predicted associations for the novel speices of tree1
pred.novels2	predicted associations for the novel speices of tree2

#### Note

Covariates that apply to both species sets (e.g., sampling site) should be supplied in the covariate matrix of the set with the most species.

Bootstrapping CIs is slow due to the function optim used to estimate the model parameters. See appendix A in Ives and Godfray (2006) for a discussion about this boostrapping procedure

If pblmpredict=TRUE the function does not first remove each species in turn when predicting the associations of the original species as is done in Ives and Godfray (2006).

# Author(s)

Matthew Helmus <mrhelmus@gmail.com>

#### References

Ives A.R. & Godfray H.C. (2006) Phylogenetic analysis of trophic associations. The American Naturalist, 168, E1-E14

Blomberg S.P., Garland T.J. & Ives A.R. (2003) Testing for phylogenetic signal in comparative data: Behavioral traits are more labile. Evolution, 57, 717-745

# **Examples**

```
#load example data from Ives & Godfray (2006)
data(IvesGodfray)

#net attack rate of parasitoid on host eq.4 in Ives and Godfray
A<-(-1*log(1-IvesGodfray$interactions[,-28]/t(IvesGodfray$interactions[28])))

# Make tips of the phylogenetic trees contemporaneous by extending tips
p<-dim(IvesGodfray$host)[1]
q<-dim(IvesGodfray$parasitoid)[1]
host.cov.scaled<-IvesGodfray$host</pre>
```

pcd pcd

```
para.cov.scaled<-IvesGodfray$parasitoid
for (i in 1:p)
{
    host.cov.scaled[i,i]<-max(host.cov.scaled)
}
for (i in 1:q)
{
    para.cov.scaled[i,i]<-max(para.cov.scaled)
}

# scale covariance matrices (this reduces numerical problems caused by
# determinants going to infinity or zero)
    host.cov.scaled<-host.cov.scaled/(det(as.matrix(host.cov.scaled))^(1/p))
    para.cov.scaled<-para.cov.scaled/(det(as.matrix(para.cov.scaled))^(1/q))

pblm.A <- pblm(sqrt(A),tree1=host.cov.scaled,tree2=para.cov.scaled)
pblm.A$signal.strength #compare to Ives and Godfray (2006) Table 1 Line 1
pblm.A$MSE</pre>
```

pcd

Phylogenetic Community Dissimilarity

#### **Description**

Pairwise dissimilarity in phylogenetic community composition that is partitioned into a nonphylogenetic and a phylogenetic component.

#### Usage

```
pcd(comm, tree, PSVmncd=NULL, PSVpool=NULL, reps=10^4)
```

# **Arguments**

comm	Community data matrix	
tree	ree Object of class phylo or a phylogenetic covariance matrix	
PSVmncd	Vector of null mean conditional phylogenetic species variability (PSV) values	
PSVpool	The standard, unconditional PSV calculated for the species pool	
reps	The number of random draws from the species pool used to produce PSVmncd	

#### **Details**

Phylogenetic community dissimilarity (PCD) is the pairwise differences between communities derived by asking how much of the variance among species in the values of a hypothetical nonselected trait in one community can be predicted by the known trait values of species in another community. PCD is partitioned into a nonphylogenetic component that reflects shared species between communities (PCDc) and a phylogenetic component that reflects the evolutionary relationships among nonshared species (PCDp). In order to compare communities that vary in species richness, the

pcd 23

metric is standardized under the assumption that the species in communities are selected at random from the species pool. The analyses here define the species pool as the list of all species in the set of communities in comm, but the species pool can be defined under any hypothesis of community assembly either by manipulating the code or inputting a user defined PSVmncd and PSVpool.

#### Value

The function returns a list with items:

PCD A square matrix of *PCD* values

PCDc A square matrix of *PCDc* values

PCDp A square matrix of *PCDp* values

PSVmncd A vector of null mean conditional *PSV* values used to calculate *PCD* 

PSVpool The unconditional PSV of the species pool used to calculate *PCD* 

#### Note

The sampling procedure used to standardize *PCD* and produce PSVmncd and PSVpool can be slow.

#### Author(s)

Anthony Ives <arives@wisc.edu> and Matthew Helmus <mrhelmus@gmail.com>

#### References

Ives A.R. & Helmus M.R. (2010). Phylogenetic metrics of community similarity. The American Naturalist, 176, E128-E142.

#### See Also

```
psv, phylosor, unifrac
```

# Examples

```
data(phylocom)
pcd(phylocom$sample, phylocom$phylo)
```

24 pd

pd

Calculate Faith's Phylogenetic Diversity

#### **Description**

Calculate the sum of the total phylogenetic branch length for one or multiple samples.

#### Usage

```
pd(samp, tree, include.root=TRUE)
```

#### **Arguments**

samp Community data matrix tree A phylo tree object

include.root Should the root node be included in all PD calculations (default = TRUE)

#### Value

Returns a dataframe of the PD and species richness (SR) values for all samples

# Warning

If the root is to be included in all calculations (include.root=TRUE), the PD of all samples will include the branch length connecting taxa in those samples and the root node of the supplied tree. The root of the supplied tree may not be spanned by any taxa in the sample. If you want the root of your tree to correspond to the most recent ancestor of the taxa actually present in your sample, you should prune the tree before running pd:

```
prunedTree <- prune.sample(sample, tree)</pre>
```

#### Note

The data sets need not be species-community data sets but may be any sample data set with an associated phylogeny. PD is not statistically independent of species richness, it positively correlates with species richness across samples. The function ses.pd compares observed PD to the values expected under various randomizations and allows a way to standardize for unequal richness across samples.

If the root is to be included in all calculations of PD (include.root=TRUE), the tree must be rooted. Single-species samples will be assigned a PD value equal to the distance from the root to the present.

If the root is not included in all calculations by default (include.root=FALSE), the tree need not rooted, but in the case of single-species samples the PD will be equal to NA and a warning will be issued.

#### Author(s)

Matthew Helmus <mrhelmus@gmail.com>, Jonathan Davies <davies@nceas.ucsb.edu>, Steven Kembel <steve.kembel@gmail.com>

phyEstimate 25

#### References

Faith D.P. (1992) Conservation evaluation and phylogenetic diversity. Biological Conservation, 61, 1-10

#### See Also

```
psr, ses.pd
```

#### **Examples**

```
data(phylocom)
pd(phylocom$sample, phylocom$phylo)
```

phyEstimate

Phylogenetic estimation of traits for unobserved taxa

### Description

Uses phylogenetic ancestral state reconstruction to estimate trait values for unobserved taxa.

### Usage

```
phyEstimate(phy, trait, method = "pic", ...)
```

# **Arguments**

phy phylo object

trait vector or data.frame containing trait values

method ancestral state estimation method used by ace (default="pic")

... Additional arguments passed to ace

best.state estimate best-supported trait state for discrete variables? (default=TRUE)

cutoff support cutoff required to declare a best.state

#### **Details**

These functions use phylogenetic ancestral state estimation to infer trait values for novel taxa on a phylogenetic tree, for continuous (phyEstimate) and discrete (phyEstimateDisc) traits.

The required input is a phylogenetic tree object plus a vector or data frame containing estimated trait values for a subset of the taxa in the phylogenetic tree. Trait values for taxa that are present in the tree but not the trait data will be estimated using ancestral state estimation (Garland and Ives 2000). Briefly, for each taxon present in the tree but not the trait data, the phylogeny is rerooted at the most recent common ancestor of the novel taxon and the rest of the phylogeny, and the trait value of the novel taxon is estimated from the reconstructed trait value at the root of the rerooted phylogeny.

For phyEstimateDisc, the state with the highest support will be reported if argument best.state=TRUE. If the best-supported state's support is less than the specified cutoff, no best state is reported and a NA value will be returned.

26 phylocom

#### Value

phyEstimate produces a data frame with columns:

est Estimated trait value

se Standard error of estimated trait value

phyEstimateDisc produces a data frame with columns:

states 1..N A column with statistical support is produced for each discrete trait state estimated.state

If best.state=TRUE, a column with the state with the highest support

estimated.state.support

Statistical support for the state with the highest support

# Author(s)

Steven Kembel steve.kembel@gmail.com

#### References

T. Garland Jr., and A.R. Ives. 2000. Using the past to predict the present: confidence intervals for regression equations in phylogenetic comparative methods. American Naturalist 155:346364.

S.W. Kembel, M. Wu, J.A. Eisen, and J.L. Green. 2012. Incorporating 16S gene copy number information improves estimates of microbial diversity and abundance. PLoS Computational Biology 8(10):e1002743.

# **Examples**

```
#generate random phylogeny
randtree <- rcoal(50)
#simulate trait evolution for a subset of taxa on phylogeny
randtraits <- sample(rTraitCont(randtree, sigma=10, root.value=100), 40)
#estimate trait values for "missing" taxa using PIC method
phyEstimate(randtree, randtraits, method="pic")</pre>
```

phylocom

Phylocom default data

# **Description**

Phylogeny, community and trait data from the Phylocom 4.0 distribution

# Usage

```
data(phylocom)
```

phylosignal 27

#### **Format**

A list with three elements:

- phylo Phylogenetic tree (an object of class phylo)
- sample Community data (a data.frame with samples in rows and species in columns
- traits Trait data (a data.frame with species in rows and traits in columns

#### Source

Webb, C.O., Ackerly, D.D., and Kembel, S.W. 2008. Phylocom: software for the analysis of phylogenetic community structure and trait evolution. Version 4.0.1. http://www.phylodiversity.net/phylocom/.

phylosignal

Measure phylogenetic signal

#### **Description**

Calculates K statistic of phylogenetic signal as well as P-value based on variance of phylogenetically independent contrasts relative to tip shuffling randomization.

# Usage

```
phylosignal(x, phy, reps = 999, checkdata=TRUE, ...)
```

# **Arguments**

x Trait vector (same order as phy\\$tip.label)

phy phylo object

reps Number of randomizations

checkdata Check for match between trait and phylogeny taxa labels using match.phylo.data?

(default=TRUE)

... Additional arguments passed to pic

# Value

Data frame with columns:

K K statistic

PIC. variance Mean observed PIC variance

PIC.variance.P P-value of observed vs. random variance of PICs PIC.variance.z Z-score of observed vs. random variance of PICs

# Author(s)

Steven Kembel <steve.kembel@gmail.com>

28 phylosor

#### References

Blomberg, S. P., and T. Garland, Jr. 2002. Tempo and mode in evolution: phylogenetic inertia, adaptation and comparative methods. Journal of Evolutionary Biology 15:899-910.

Blomberg, S. P., T. Garland, Jr., and A. R. Ives. 2003. Testing for phylogenetic signal in comparative data: behavioral traits are more labile. Evolution 57:717-745.

#### See Also

Kcalc

#### **Examples**

```
randtree <- rcoal(20)
randtraits <- rTraitCont(randtree)
phylosignal(randtraits[randtree$tip.label],randtree)</pre>
```

phylosor

Phylogenetic index of beta-diversity PhyloSor

### **Description**

Fraction of branch-length shared between two communities

# Usage

```
phylosor(samp, tree)
```

#### **Arguments**

samp Community data matrix

tree Object of class phylo - a rooted phylogeny

#### Value

A distance object of the PhyloSor index of similarity between communities, the fraction of PD (branch-length) shared between two samples

# Warning

The phylosor of all samples will include the branch length connecting taxa in those samples and the root of the supplied tree. The root of the supplied tree may not be spanned by any taxa in the sample. If you want the root of your tree to correspond to the most recent ancestor of the taxa actually present in your sample, you should prune the tree before running phylosor:

```
prunedTree <- prune.sample(sample, tree)</pre>
```

phylosor.rnd 29

# Note

The root of the supplied tree is included in calculations of PhyloSor. The supplied tree must be rooted. Single-species samples will be assigned a PD value equal to the distance from the root to the present.

#### Author(s)

Helene Morlon <morlon.helene@gmail.com> and Steven Kembel <steve.kembel@gmail.com>

#### References

Bryant, J.B., Lamanna, C., Morlon, H., Kerkhoff, A.J., Enquist, B.J., Green, J.L. 2008. Microbes on mountainsides: Contrasting elevational patterns of bacterial and plant diversity. Proceedings of the National Academy of Sciences 105 Supplement 1: 11505-11511

#### See Also

```
phylosor.rnd, pd
```

#### **Examples**

```
data(phylocom)
phylosor(phylocom$sample, phylocom$phylo)
```

phylosor.rnd

Null PhyloSor values of phylogenetic beta-diversity

# Description

PhyloSor values obtained by randomization for different choices of null models

# Usage

# Arguments

samp	Community data matrix	
tree	Object of class phylo - a rooted phylogeny	
cstSor	Sor TRUE if the Sorensen similarity should be kept constant across commun FALSE otherwise	
null.model	Null model to use (see Details section)	
runs	Number of randomizations	
iterations	Number of iterations to use for each randomization (for independent swap and trial null models)	

30 phylosor.rnd

#### **Details**

Currently implemented null models (arguments to null.model):

**taxa.labels** Shuffle community data matrix labels. Maintains species richness in each community and species shared between communities. Should be used with cstSor=TRUE

**frequency** Randomize community data matrix abundances within species (maintains species occurence frequency). Does not maintain species richness in communities nor species shared between communities. Can only be used with cstSor=FALSE

richness With cstSor=TRUE: For each pair of community, maintains species richness in each community and species shared between communities. Sample in the species pool with equal probability; With cstSor=FALSE: Maintains species richness in each community, does not maintain species shared between communities. Sample in the species pool with equal probability

independentswap Randomize community data matrix with the independent swap algorithm (Gotelli 2000) maintaining species occurrence frequency and sample species richness. Can only be used with cstSor=FALSE

**trialswap** Randomize community data matrix with the trial-swap algorithm (Miklos & Podani 2004) maintaining species occurrence frequency and sample species richness. Can only be used with cstSor=FALSE

#### Value

A list of length the number of runs. Each element of the list is a distance matrix containing the PhyloSor values of phylogenetic beta-diversity obtained by randomization

#### Author(s)

Helene Morlon <morlon.helene@gmail.com> and Steven Kembel <steve.kembel@gmail.com>

### References

Bryant, J.B., Lamanna, C., Morlon, H., Kerkhoff, A.J., Enquist, B.J., Green, J.L. 2008. Microbes on mountainsides: Contrasting elevational patterns of bacterial and plant diversity. Proceedings of the National Academy of Sciences 105 Supplement 1: 11505-11511

# See Also

```
phylosor, randomizeMatrix
```

### **Examples**

```
data(phylocom)
phylosor.rnd(phylocom$sample,phylocom$phylo,cstSor=TRUE,null.model="richness",runs=5)
```

phylostruct 31

tion	phylostruct	Permutations to Test for Phylogenetic Signal in Community Composition
------	-------------	---

# Description

Randomize sample/community data matrices to create null distributions of given metrics

# Usage

```
phylostruct(samp, tree, env=NULL, metric=c("psv","psr","pse","psc","sppregs"),
    null.model=c("frequency", "richness","independentswap","trialswap"),
    runs=100, it=1000, alpha=0.05, fam="binomial")
```

#### **Arguments**

samp	community data matrix, species as columns, communities as rows
tree	phylo tree object or a phylogenetic covariance matrix
env	environmental data matrix
metric	if metric="psv", "psr", "pse", or "psc" compares the observed mean of the respective metric to a null distribution at a given alpha; if metric="sppregs" compares the three correlations produced by sppregs to null distributions
null.model	permutation procedure used to create the null distribution, see randomizeMatrix
runs	the number of permutations to create the distribution, a rule of thumb is (number of communities)/alpha
it	the number of swaps for the independent and trial-swap null models, see ${\tt randomizeMatrix}$
alpha	probability value to compare the observed mean/correlations to a null distribution
fam	as in sppregs

#### **Details**

The function creates null distributions for the psd set of metrics and for the correlations of sppregs from observed community data sets.

### Value

metric	metric metric used	
null.model	permutation used	
runs	number of permutations	
it	number of swaps if applicable	
obs	observed mean value of a particular metric or the three observed correlations from sppregs	

32 prune.sample

mean(s) of the null distribution(s) mean.null

quantiles.null quantiles of the null distribution(s) to compare to obs; determined by alpha phylo.structure

if obs less than (alpha/2), phylo. structure="underdispersed"; if obs greater

than (1-alpha/2), phylo.structure="overdispersed"; otherwise phylo.structure="random"

and NULL if metric="sppregs"

nulls null values of the distribution(s)

#### Author(s)

Matthew Helmus <mrhelmus@gmail.com>

#### References

Helmus M.R., Bland T.J., Williams C.K. & Ives A.R. (2007a) Phylogenetic measures of biodiversity. American Naturalist, 169, E68-E83

Helmus M.R., Savage K., Diebel M.W., Maxted J.T. & Ives A.R. (2007b) Separating the determinants of phylogenetic community structure. Ecology Letters, 10, 917-925

Gotelli N.J. (2000) Null model analysis of species co-occurrence patterns. Ecology, 81, 2606-2621

#### See Also

psd, sppregs, randomizeMatrix

prune.sample

Prune tree to match community data or trait data

### **Description**

Prune a phylogenetic tree to include only species present in a community data set or with nonmissing trait data

### Usage

```
prune.sample(samp, phylo)
prune.missing(x, phylo)
```

# **Arguments**

phylo object phylo

Community data matrix samp Vector of trait data

Х

psd 33

#### Value

Returns a pruned phylo object

#### Author(s)

Steven Kembel <steve.kembel@gmail.com>

psd Phylogenetic Species Diversity Metrics

#### **Description**

Calculate the bounded phylogenetic biodiversity metrics: phylogenetic species variability, richness, evenness and clustering for one or multiple samples.

### Usage

```
psv(samp, tree, compute.var=TRUE, scale.vcv=TRUE)
psr(samp, tree, compute.var=TRUE, scale.vcv=TRUE)
pse(samp, tree, scale.vcv=TRUE)
psc(samp, tree, scale.vcv=TRUE)
psd(samp, tree, compute.var=TRUE, scale.vcv=TRUE)
psv.spp(samp, tree)
```

#### **Arguments**

samp Community data matrix

tree A phylo tree object or a phylogenetic covariance matrix

compute.var Computes the expected variances for PSV and PSR for each community

scale .vcv Scale the phylogenetic covariance matrix to bound the metric between 0 and 1

#### **Details**

Phylogenetic species variability (PSV) quantifies how phylogenetic relatedness decreases the variance of a hypothetical unselected/neutral trait shared by all species in a community. The expected value of PSV is statistically independent of species richness, is one when all species in a sample are unrelated (i.e., a star phylogeny) and approaches zero as species become more related. PSV is directly related to mean phylogenetic distance, except except calculated on a scaled phylogenetic covariance matrix. The expected variance around PSV for any sample of a particular species richness can be approximated. To address how individual species contribute to the mean PSV of a data set, the function psv.spp gives signed proportions of the total deviation from the mean PSV that occurs when all species are removed from the data set one at a time. The absolute values of these "species effects" tend to positively correlate with species prevalence.

Phylogenetic species richness (PSR) is the number of species in a sample multiplied by PSV. It can be considered the species richness of a sample after discounting by species relatedness. The

34 psd

value is maximum at the species richness of the sample, and decreases towards zero as relatedness increases. The expected variance around PSR for any sample of a particular species richness can be approximated.

Phylogenetic species evenness (PSE) is the metric PSV modified to incorporate relative species abundances. The maximum attainable value of PSE (i.e., 1) occurs only if species abundances are equal and species phylogeny is a star. PSE essentially grafts each individual of a species onto the tip of the phylogeny of its species with branch lengths of zero.

*Phylogenetic species clustering (PSC)* is a metric of the branch tip clustering of species across a sample's phylogeny. As PSC increases to 1, species are less related to one another the tips of the phylogeny. PSC is directly related to mean nearest neighbor distance.

#### Value

Returns a dataframe of the respective phylogenetic species diversity metric values

#### Note

These metrics are bounded either between zero and one (PSV, PSE, PSC) or zero and species richness (PSR); but the metrics asymptotically approach zero as relatedness increases. Zero can be assigned to communities with less than two species, but conclusions drawn from assigning communities zero values need be carefully explored for any data set. The data sets need not be species-community data sets but may be any sample data set with an associated phylogeny.

#### Author(s)

Matthew Helmus <mrhelmus@gmail.com>

#### References

Helmus M.R., Bland T.J., Williams C.K. & Ives A.R. (2007) Phylogenetic measures of biodiversity. American Naturalist, 169, E68-E83

#### See Also

```
mpd ,mnnd, specaccum.psr
```

# **Examples**

```
data(phylocom)
psd(phylocom$sample, phylocom$phylo)
```

randomizeMatrix 35

randomizeMatrix Null models for community data matrix randomization		randomizeMatrix	Null models for community data matrix randomization
---	--	-----------------	---

### **Description**

Various null models for randomizing community data matrices

### Usage

#### Arguments

samp Community data matrix

null.model Null model to use (see Details section for description) iterations Number of independent or trial-swaps to perform

#### **Details**

Currently implemented null models (arguments to null.model):

**frequency** Randomize community data matrix abundances within species (maintains species occurence frequency)

**richness** Randomize community data matrix abundances within samples (maintains sample species richness)

**independentswap** Randomize community data matrix with the independent swap algorithm (Gotelli 2000) maintaining species occurrence frequency and sample species richness

**trialswap** Randomize community data matrix with the trial-swap algorithm (Miklos & Podani 2004) maintaining species occurrence frequency and sample species richness

#### Value

Randomized community data matrix

### Author(s)

Steven Kembel <steve.kembel@gmail.com>

#### References

Gotelli, N.J. 2000. Null model analysis of species co-occurrence patterns. Ecology 81: 2606-2621 Miklos I. & Podani J. 2004. Randomization of presence-absence matrices: Comments and new algorithms. Ecology 85: 86-92.

36 raoD

### **Examples**

```
data(phylocom)
randomizeMatrix(phylocom$sample, null.model="richness")
```

raoD

Rao's quadratic entropy

### **Description**

Calculates Rao's quadratic entropy, a measure of within- and among-community diversity taking species dissimilarities into account

# Usage

```
raoD(comm, phy=NULL)
```

#### **Arguments**

comm Community data matrix

phy Object of class phylo - an ultrametric phylogenetic tree (optional)

#### **Details**

Rao's quadratic entropy (Rao 1982) is a measure of diversity in ecological communities that can optionally take species differences (e.g. phylogenetic dissimilarity) into account. This method is conceptually similar to analyses of genetic diversity among populations (Nei 1973), but instead of diversity of alleles among populations, it measures diversity of species among communities.

If no phylogeny is supplied, Dkk is equivalent to Simpson's diversity (probability that two individuals drawn from a community are from different taxa), Dkl is a beta-diversity equivalent of Simpson's diversity (probability that individuals drawn from each of two communities belong to different taxa), and H is Dkl standardized to account for within-community diversity.

If an ultrametric phylogeny is supplied, Dkk is equivalent to the mean pairwise phylogenetic distance (distance to MRCA) between two individuals drawn from a community, Dkl is the mean pairwise phylogenetic distance between individuals drawn from each of two communities, and H is Dkl standardized to account for within-community diversity.

```
D[kl] = sum(t[ij] * x[ki] * x[lj])
```

where x[ki] is the relative abundance of taxon i in community k and t[ij] is a matrix of weights for all pairs of taxa i,j. Without a phylogeny, when i=j, t[ij]=0, otherwise t[ij]=1. With a phylogeny, t[ij] is the phylogenetic distance to MRCA for taxa i,j.

```
H[kl] = D[kl] - (D[kk] + D[ll])/2
```

Alpha, beta and total measure the average diversity within, among, and across all communities based on Dkk and H values taking variation in number of individuals per community into account. A Fst-like measure is calculated by dividing beta by the total diversity across all samples.

raoD 37

#### Value

#### A list of results

Dkk	Within-community diversity
Dkl	Among-community diversity
11	A

H Among-community diversities excluding within-community diversity

total Total diversity across all samples

alpha Alpha diversity - average within-community diversity beta Beta diversity - average among-community diversity

Fst Beta diversity / total diversity

#### Warning

Alpha, beta, and total diversity components and Fst should not be interpreted as a measure of relative differentiation among versus within communities. See Jost (2007) for a detailed description of this problem. Hardy and Jost (2008) suggest Fst can be interpreted as 'local species identity excess' or 'local phylogenetic similarity excess' rather than as a measure of among-community differentiation.

#### Author(s)

Steven Kembel <steve.kembel@gmail.com>

#### References

Hardy, O.J., and Jost. L. 2008. Interpreting and estimating measures of community phylogenetic structuring. J. Ecol. 96:849-852.

Jost, L. 2007. Partitioning diversity into independent alpha and beta components. Ecology 88: 24272439.

Nei, M. 1973. Analysis of gene diversity in sub-divided populations. Proceedings of the National Academy of Sciences of the USA 70:3321-3323.

Rao, C.R. 1982. Diversity and dissimilarity coefficients: a unified approach. Theoretical Population Biology 21:2443.

Webb, C.O., Ackerly, D.D., and Kembel, S.W. 2008. Phylocom: software for the analysis of phylogenetic community structure and trait evolution. Version 4.0.1. http://www.phylodiversity.net/phylocom/.

#### See Also

mpd, comdist

# **Examples**

```
data(phylocom)
raoD(phylocom$sample)
raoD(phylocom$sample, phylocom$phylo)
```

38 sample2matrix

readsample

Read Phylocom sample

# **Description**

Reads a Phylocom sample file and converts to a community data matrix

# Usage

```
readsample(filename = "")
```

# **Arguments**

filename

Phylocom sample file path

#### Value

Community data matrix

#### Author(s)

Steven Kembel <skembel> and Cam Webb <cwebb@oeb.harvard.edu>

#### References

Webb, C.O., Ackerly, D.D., and Kembel, S.W. 2008. Phylocom: software for the analysis of phylogenetic community structure and trait evolution. Version 4.0.1. http://www.phylodiversity.net/phylocom/.

sample2matrix

Convert Phylocom sample to community data matrix

# **Description**

Convert a Phylocom database-format sample to community data matrix.

## Usage

```
sample2matrix(x)
```

# **Arguments**

x Phylocom sample formatted data frame, a data frame with three columns:

- Column 1 Community name
- Column 2 Species abundance
- Column 3 Species name

ses.mntd 39

#### Author(s)

Steven Kembel <steve.kembel@gmail.com> and Cam Webb <cwebb@oeb.harvard.edu>

#### References

Webb, C.O., Ackerly, D.D., and Kembel, S.W. 2008. Phylocom: software for the analysis of phylogenetic community structure and trait evolution. Version 4.0.1. http://www.phylodiversity.net/phylocom/.

ses.mntd

Standardized effect size of MNTD

## **Description**

Standardized effect size of mean nearest taxon distances in communities. When used with a phylogenetic distance matrix, equivalent to -1 times the Nearest Taxon Index (NTI).

# Usage

# **Arguments**

samp Community data matrix

dis Distance matrix (generally a phylogenetic distance matrix)

null.model Null model to use (see Details section for description)

abundance.weighted

Should mean nearest taxon distances for each species be weighted by species

abundance? (default = FALSE)

runs Number of randomizations

iterations Number of iterations to use for each randomization (for independent swap and

trial null models)

# **Details**

The metric used by this function has also been referred to as MNND (mean nearest neighbour distance), and the function was named ses.mnnd in picante versions < 0.7.

Currently implemented null models (arguments to null.model):

taxa.labels Shuffle distance matrix labels (across all taxa included in distance matrix)

**richness** Randomize community data matrix abundances within samples (maintains sample species richness)

40 ses.mntd

**frequency** Randomize community data matrix abundances within species (maintains species occurence frequency)

**sample.pool** Randomize community data matrix by drawing species from pool of species occurring in at least one community (sample pool) with equal probability

**phylogeny.pool** Randomize community data matrix by drawing species from pool of species occurring in the distance matrix (phylogeny pool) with equal probability

**independentswap** Randomize community data matrix with the independent swap algorithm (Gotelli 2000) maintaining species occurrence frequency and sample species richness

**trialswap** Randomize community data matrix with the trial-swap algorithm (Miklos & Podani 2004) maintaining species occurrence frequency and sample species richness

#### Value

A data frame of results for each community

ntaxa	Number of taxa in community
mntd.obs	Observed MNTD in community
mntd.rand.mean	Mean MNTD in null communities
mntd.rand.sd	Standard deviation of MNTD in null communities
mntd.obs.rank	Rank of observed MNTD vs. null communities
mntd.obs.z	$Standardized\ effect\ size\ of\ MNTD\ vs.\ null\ communities\ (= (mntd.obs-mntd.rand.mean)\ /\ mntd.rand.sd,\ equivalent\ to\ -NTI)$
mntd.obs.p	P-value (quantile) of observed MNTD vs. null communities (= mntd.obs.rank / runs + 1)
runs	Number of randomizations

#### Author(s)

Steven Kembel <steve.kembel@gmail.com>

#### References

Webb, C.O., Ackerly, D.D., and Kembel, S.W. 2008. Phylocom: software for the analysis of phylogenetic community structure and trait evolution. Version 4.0.1. http://www.phylodiversity.net/phylocom/.

#### See Also

```
mntd, randomizeMatrix
```

# **Examples**

```
data(phylocom)
ses.mntd(phylocom$sample, cophenetic(phylocom$phylo),null.model="taxa.labels")
```

ses.mpd 41

ses.mpd	Standardized effect size of MPD
ses.iiipu	Standardized effect size of M1 D

#### **Description**

Standardized effect size of mean pairwise distances in communities. When used with a phylogenetic distance matrix, equivalent to -1 times the Nearest Relative Index (NRI).

## Usage

## Arguments

samp Community data matrix

dis Distance matrix (generally a phylogenetic distance matrix)

null.model Null model to use (see Details section for description)

abundance.weighted

Should mean nearest taxon distances for each species be weighted by species

abundance? (default = FALSE)

runs Number of randomizations

iterations Number of iterations to use for each randomization (for independent swap and

trial null models)

#### **Details**

Currently implemented null models (arguments to null.model):

taxa.labels Shuffle distance matrix labels (across all taxa included in distance matrix)

**richness** Randomize community data matrix abundances within samples (maintains sample species richness)

**frequency** Randomize community data matrix abundances within species (maintains species occurence frequency)

**sample.pool** Randomize community data matrix by drawing species from pool of species occurring in at least one community (sample pool) with equal probability

**phylogeny.pool** Randomize community data matrix by drawing species from pool of species occurring in the distance matrix (phylogeny pool) with equal probability

**independentswap** Randomize community data matrix with the independent swap algorithm (Gotelli 2000) maintaining species occurrence frequency and sample species richness

**trialswap** Randomize community data matrix with the trial-swap algorithm (Miklos & Podani 2004) maintaining species occurrence frequency and sample species richness

ses.pd

#### Value

A data frame of results for each community

ntaxa	Number of taxa in community
mpd.obs	Observed mpd in community
mpd.rand.mean	Mean mpd in null communities
mpd.rand.sd	Standard deviation of mpd in null communities
mpd.obs.rank	Rank of observed mpd vs. null communities
mpd.obs.z	Standardized effect size of mpd vs. null communities (= (mpd.obs - mpd.rand.mean) / mpd.rand.sd, equivalent to -NRI)
mpd.obs.p	P-value (quantile) of observed mpd vs. null communities (= mpd.obs.rank / runs + 1)
runs	Number of randomizations

# Author(s)

Steven Kembel <steve.kembel@gmail.com>

#### References

Webb, C.O., Ackerly, D.D., and Kembel, S.W. 2008. Phylocom: software for the analysis of phylogenetic community structure and trait evolution. Version 4.0.1. http://www.phylodiversity.net/phylocom/.

# See Also

```
mpd, randomizeMatrix
```

# **Examples**

```
data(phylocom)
ses.mpd(phylocom$sample, cophenetic(phylocom$phylo),null.model="taxa.labels")
```

ses.pd

Standardized effect size of PD

# **Description**

Standardized effect size of phylogenetic diversity (Faith's PD) in communities.

# Usage

ses.pd 43

#### **Arguments**

samp Community data matrix tree Phylogeny (phylo object)

null.model Null model to use (see Details section for description)

runs Number of randomizations

iterations Number of iterations to use for each randomization (for independent swap and

trial null models)

include.root Include distance to root node in calculation of PD (see documentation in pd

function

#### **Details**

Currently implemented null models (arguments to null.model):

taxa.labels Shuffle taxa labels across tips of phylogeny (across all taxa included in phylogeny)

**richness** Randomize community data matrix abundances within samples (maintains sample species richness)

**frequency** Randomize community data matrix abundances within species (maintains species occurence frequency)

**sample.pool** Randomize community data matrix by drawing species from pool of species occurring in at least one community (sample pool) with equal probability

**phylogeny.pool** Randomize community data matrix by drawing species from pool of species occurring in the phylogeny (phylogeny pool) with equal probability

**independentswap** Randomize community data matrix with the independent swap algorithm (Gotelli 2000) maintaining species occurrence frequency and sample species richness

**trialswap** Randomize community data matrix with the trial-swap algorithm (Miklos & Podani 2004) maintaining species occurrence frequency and sample species richness

## Value

A data frame of results for each community

ntaxa	Number of taxa in community
pd.obs	Observed PD in community
pd.rand.mean	Mean PD in null communities
pd.rand.sd	Standard deviation of PD in null communities
pd.obs.rank	Rank of observed PD vs. null communities
pd.obs.z	Standardized effect size of PD vs. null communities (= (pd.obs - pd.rand.mean) / pd.rand.sd)
pd.obs.p	P-value (quantile) of observed PD vs. null communities (= mpd.obs.rank / runs $+ 1$ )
runs	Number of randomizations

specaccum.psr

#### Author(s)

Steven Kembel <steve.kembel@gmail.com>

#### References

Webb, C.O., Ackerly, D.D., and Kembel, S.W. 2008. Phylocom: software for the analysis of phylogenetic community structure and trait evolution. Version 4.0.1. http://www.phylodiversity.net/phylocom/.

Proches, S., Wilson, J.R.U. and Cowling, R.M. 2006. How much evolutionary history in a 10 x 10m plot? Proceedings of Royal Society of London B, Biological Sciences 273:1143-1148.

#### See Also

```
pd, randomizeMatrix
```

# **Examples**

```
data(phylocom)
ses.pd(phylocom$sample, phylocom$phylo, null.model="taxa.labels", runs=99)
```

specaccum.psr

Phylogenetic Species Richness Sample-Based Rarefaction Curve

# Description

Finds a sample-based rarefaction curve for phylogentic species richness for a set of samples.

## Usage

```
specaccum.psr(samp, tree, permutations = 100, method = "random", ...)
```

# **Arguments**

samp	Community data matrix
tree	A phylo tree object or a phylogenetic covariance matrix
permutations	Number of permutations with method method= "random"
method	Species accumulation method, currently only "random" is supported which adds samples in random order.
	Other parameters to functions

specaccum.psr 45

#### Value

The function returns an object of class "specaccum" with items:

call Function call.

method Accumulator method.

sites Number of sites/samples.

richness The mean phylogenetic species richness corresponding to number of sites/samples.

sd The standard deviation of phylogenetic apecies accumulation curve (or its stan-

dard error) estimated from permutations in method = "random".

perm Permutation results with method = "random" and NULL in other cases. Each

column in perm holds one permutation.

#### Author(s)

Matthew Helmus <a href="mrsegmail.com">mrhelmus@gmail.com</a> based on the vegan package specaccum function by Roeland Kindt and Jari Oksanen.

#### References

Gotelli N.J. & Colwell R.K. (2001) Quantifying biodiversity: procedures and pitfalls in the measurement and comparison of species richness. Ecology Letters, 4, 379-391

Helmus M.R., Bland T.J., Williams C.K. & Ives A.R. (2007) Phylogenetic measures of biodiversity. American Naturalist, 169, E68-E83

#### See Also

```
psr, specaccum
```

#### **Examples**

```
data(phylocom)
accum.sr<-specaccum(phylocom$sample, permutations = 100, method = "random")
plot(accum.sr, col="blue")
points(accum.sr$sites, accum.sr$richness, pch=19, col="blue")

accum.psr<-specaccum.psr(phylocom$sample, phylocom$phylo, permutations = 100, method = "random")
plot(accum.psr, add=TRUE, col = "red")
points(accum.psr$sites, accum.psr$richness, pch=19, col="red")

legend(5,5,legend=c("SR","PSR"),pch=c(19,19),col=c("blue","red"))</pre>
```

species.dist

species.dist

Species co-occurrence distances

# Description

Compute interspecific distances based on patterns of species co-occurrence in communities.

## Usage

```
species.dist(x, metric = c("cij", "jaccard", "checkerboard", "doij"))
```

# **Arguments**

x Community data matrix

metric Co-occurrence metric to use (see Details section for description)

#### **Details**

Currently implemented co-occurrence measures (arguments to metric):

cij Schoener's index of co-occurrence

jaccard Jaccard index of co-occurrence

checkerboard Checkerboard index of co-occurrence

doij DOij index of co-occurrence

# Value

A dist object with co-occurrences among all species pairs

# Author(s)

Steven Kembel <steve.kembel@gmail.com>

#### References

Hardy, O.J. 2008. Testing the spatial phylogenetic structure of local communities: statistical performances of different null models and test statistics on a locally neutral community. Journal of Ecology 96:914-926.

#### See Also

vegdist

sppregs 47

sppregs	Regressions to Separate Phylogenetic Attraction and Repulsion

## **Description**

Fit regressions on species abundance or presence/absence across communities and calculate phylogenetic correlations

# Usage

```
sppregs(samp, env, tree=NULL, fam="gaussian")
sppregs.plot(sppreg, rows=c(1,3), cex.mag=1, x.label="phylogenetic correlations",
   y.label=c("occurrence correlations w/ env", "occurrence correlations wo/ env",
   "change in correlations"))
```

#### **Arguments**

samp	community data matrix, species as columns, communities as rows
env	environmental data matrix
tree	phylo tree object or a phylogenetic covariance matrix
fam	with fam = "gaussian" fits with glm; with fam = "binomial" fit logistic regressions with Firth's bias-reduction using brglm
sppreg	object from function sppregs
rows	rows = c(1,3) plots in a row; rows = c(3,1) in a column
cex.mag	value for cex in par
x.label	x axis labels
y.label	y axis labels

#### **Details**

For each species in samp, the function fits regressions of species presence/absence or abundances on the environmental variables supplied in env; and calculates the (n^2-n)/2 pairwise species correlations between the residuals of these fits and pairwise species phylogenetic correlations. The residuals can be thought of as the presence/absence of species across sites/communities after accounting for how species respond to environmental variation across sites. Each set of coefficients can be tested for phylogenetic signal with, for example, the function phylosignal.

The function sppregs.plot produces a set of three plots of the correlations of pairwise species phylogenetic correlations versus: the observed pairwise correlations of species across communities, the residual correlations, and the pairwise differences between (i.e., the change in species co-occurrence once the environmental variables are taken into account). The significance of these correlations can be tested via permutation with the function phylostruct.

48 tax.distinctiveness

#### Value

family	the regression error distribution
residuals	the residuals from each species regression
coefficients	the estimated coefficients from each species regression
std.errors	the standard errors of the coefficients
correlations	correlations of pairwise species phylogenetic correlations between: the observed pairwise correlations of species across communities, the residual correlations, and the pairwise differences between the two
cors.pa	the observed pairwise correlations of species across communities
cors.resid	the residual pairwise correlations of species across communities
cors.phylo	the phylogenetic pairwise correlations among species

# Note

The function requires the library brglm to perform logistic regressions

## Author(s)

Matthew Helmus <mrhelmus@gmail.com>

#### References

Helmus M.R., Savage K., Diebel M.W., Maxted J.T. & Ives A.R. (2007) Separating the determinants of phylogenetic community structure. Ecology Letters, 10, 917-925

#### See Also

phylostruct, phylosignal

tax.distinctiveness Taxonomic distinctiveness sensu Vane-Wright or May

# **Description**

Taxic diversity: Vane-Wright et al., 1991 and May 1990 which accounts for polytomies by counting the number of branches descending from each node that lies on the path from a spp tip to the root (not just counting the number of nodes).

# Usage

```
tax.distinctiveness(tree, type = c("Vane-Wright", "May"))
```

#### **Arguments**

tree an object of class phylo

type specify "Vane-Wright" or "May"

traitgram 49

#### Author(s)

Karen Magnuson-Ford, Will Cornwell, Arne Mooers, Mark Vellend

#### References

Vane-Wright, R.I., Humphries, C.J. and Williams, P.H. (1991). What to protect? - Systematics and the agony of choice. Biological Conservation, 55, 235-254.

May, R.M. (1990). Taxonomy as destiny. Nature, 347, 129-130.

Mark Vellend, William K. Cornwell, Karen Magnuson-Ford, and Arne Mooers. In press. Measuring phylogenetic biodiversity In: Biological diversity: frontiers in measurement and assessment. Edited by Anne Magurran and Brian McGill.

traitgram

Draw phylogeny with nodes at trait positions

# Description

Draws a phylogeny where x position of nodes and tips corresponds to value of a continuous trait variable, and y position corresponds to node depth (i.e. age).

#### Usage

# **Arguments**

x Trait vector (same order as phy\\$tip.label, or with taxon names in names)

phy phylo object

xaxt x axis default type

underscore if FALSE remove underscore from taxonomic names show. names if TRUE show taxon names across tips of phylogeny

show.xaxis.values

if TRUE show values for trait on x=axis

method method for calculation of internal trait values. 'ML' = maximum likelihood

method; 'pic' = independent contrasts method. pic option can be used when ML fails to converge or otherwise seems to fail to correctly reconstruct ancestral

values

... Additional arguments passed to plot

#### Value

Plots a traitgram, no values returned.

50 unifrac

#### Author(s)

David Ackerly <a href="mailto:dackerly@berkeley.edu">dackerly@berkeley.edu</a>

#### References

Ackerly, D. D. 2009. Conservatism and diversification of plant functional traits: Evolutionary rates versus phylogenetic signal. Proceedings of the National Academy of Sciences USA 106:19699-19706. doi: 10.1073/pnas.0901635106.

Evans, M. E. K., S. A. Smith, R. S. Flynn, and M. J. Donoghue. 2009. Climate, Niche Evolution, and Diversification of the "bird-cage" Evening Primroses (Oenothera, Sections Anogra and Kleinia). American Naturalist 173:225-240.

#### **Examples**

```
randtree <- rcoal(20)
randtraits <- rTraitCont(randtree)
traitgram(randtraits, randtree)
traitgram(randtraits, randtree, method='pic')</pre>
```

unifrac

Unweighted UniFrac distance between communities

#### **Description**

Calculates unweighted UniFrac, a phylogenetic beta diversity metric of the unique (non-shared) fraction of total phylogenetic diversity (branch-length) between two communities.

#### Usage

```
unifrac(comm, tree)
```

# **Arguments**

comm Community data matrix

tree Object of class phylo - a rooted phylogeny

#### Value

A dist object of the unweighted UniFrac distances between communities (the unique (non-shared) fraction of total phylogenetic diversity (branch-length) between two communities).

# Warning

The UniFrac distance between samples will include the branch length connecting taxa in those samples and the root of the supplied tree. The root of the supplied tree may not be spanned by any taxa in the sample. If you want the root of your tree to correspond to the most recent ancestor of the taxa actually present in your samples, you should prune the tree before running unifrac: prunedTree <- prune.sample(sample, tree)

utility 51

# Note

The supplied tree must be rooted. Single-species samples will be assigned a PD value equal to the distance from the root to the present.

#### Author(s)

Steven Kembel <steve.kembel@gmail.com>

#### References

Lozupone, C., Hamady, M., and Knight, R. 2006. UniFrac - an online tool for comparing microbial community diversity in a phylogenetic context. BMC Bioinformatics 7:371.

#### See Also

pd

# **Examples**

```
data(phylocom)
unifrac(phylocom$sample, phylocom$phylo)
```

utility

Picante utility functions

# Description

Picante utility functions for tree and data manipulation

# Usage

```
df2vec(x, colID=1)
internal2tips(phy, int.node, return.names = FALSE)
node.age(phy)
pic.variance(x, phy, scaled = TRUE)
sortColumns(x)
sortRows(x)
taxaShuffle(x)
tipShuffle(phy)
```

#### **Arguments**

phy phylo object

x A data.frame, matrix or dist object

colID Numeric or character ID of column to include

int.node internal node number return.names TRUE or FALSE

scaled Scale contrasts by branch length

52 writesample

## **Details**

Various utility functions for manipulating trees, data, etc.

#### Value

df2vec A named vector

internal2tips Vector of tips descended from a node

node.age Phylo object with phylo\\$ages vector of node ages corresponding to phylo\\$edge

pic.variance Variance of independent contrasts

sortColumns A data.frame or matrix with columns sorted by name sortRows A data.frame or matrix with rows sorted by name

taxaShuffle Matrix with taxa names shuffled

tipShuffle Phylo object with taxa names shuffled

#### Author(s)

Steven Kembel <steve.kembel@gmail.com>, Peter Cowan <pdc@berkeley.edu>, David Ackerly <dackerly@berkeley.edu>

writesample Write a Phylocom community sample file

# Description

Write a community data matrix to a Phylocom community sample file

#### Usage

```
writesample(community, filename = "")
```

## **Arguments**

community Community data matrix

filename Filename path

# Author(s)

Steven Kembel <steve.kembel@gmail.com> and Cam Webb <cwebb@oeb.harvard.edu>

#### References

Webb, C.O., Ackerly, D.D., and Kembel, S.W. 2008. Phylocom: software for the analysis of phylogenetic community structure and trait evolution. Version 4.0.1. http://www.phylodiversity.net/phylocom/.

writetraits 53

writetraits	Write a Phylocom traits formatted file	

# Description

Write a Phylocom traits formatted file

# Usage

```
writetraits(trt, file = "", bin = NULL, sigd = 3)
```

# Arguments

trt	Data frame containing trait data
file	Filename path
bin	Vector index of trait columns to be treated as binary
sigd	Significant digits for output

# Author(s)

David Ackerly <a href="mailto:dackerly@berkeley.edu">dackerly@berkeley.edu</a> and Steven Kembel <a href="mailto:steve.kembel@gmail.com">steve.kembel@gmail.com</a>

# References

Webb, C.O., Ackerly, D.D., and Kembel, S.W. 2008. Phylocom: software for the analysis of phylogenetic community structure and trait evolution. Version 4.0.1. http://www.phylodiversity.net/phylocom/.

# **Index**

* <b>IO</b>	raoD, 36
readsample, 38	ses.mntd, 39
sample2matrix, 38	ses.mpd, 41
* color	ses.pd, 42
color.plot.phylo, 3	specaccum.psr,44
* datasets	species.dist,46
IvesGodfray, 13	sppregs, 47
phylocom, 26	traitgram, $49$
* file	unifrac, 50
writesample, 52	
writetraits, 53	brglm, <i>47</i> , <i>48</i>
* manip	anlam mlat mbula 2
matrix2sample, 16	color.plot.phylo, 3
prune.sample, 32	comdist, 5, 37
randomizeMatrix, 35	comdistnn (comdistnt), 6
utility, 51	comdistnt, 6
* package	<pre>comm.phylo.cor, 7 comm.phylo.qr, 8</pre>
picante-package, 3	cor, <i>10</i>
* univar	cor.table, 10
comdist, 5	Coi . table, 10
comdistnt, 6	df2vec (utility), 51
comm.phylo.cor, 7	3,,,
comm.phylo.qr, 8	ead (expected.pd), 12
cor.table, 10	evol.distinct, 11
expected.pd, 12	expected.pd, 12
Kcalc, 14	
match.phylo.data, 15	glm, 47
mntd, 17	
mpd, 18	internal2tips (utility), 51
multiPhylosignal, 19	IvesGodfray, 13
pblm, 19	Kcalc, 14, 16, 28
pcd, 22	Keale, 14, 10, 20
pd, 24	match.comm.dist(match.phylo.data), 15
phyEstimate, 25	match.phylo.comm (match.phylo.data), 15
phylosignal, 27	match.phylo.data, 14, 15, 19, 27
phylosor, 28	matrix2sample, 16
phylosor.rnd, 29	mnnd, <i>34</i>
phylostruct, 31	mnnd (mntd), 17
psd, 33	mntd, 6, 17, 40

INDEX 55

mpd, 5, 18, 34, 37, 42	sppregs, <i>31</i> , <i>32</i> , <i>47</i> , 47
multiPhylosignal, 19	
node.age (utility), 51	tax.distinctiveness, 48 taxaShuffle (utility), 51 tipShuffle (utility), 51
optim, 20, 21	traitgram, 49
pblm, 14, 19	unifrac, 23, 50 utility, 51
pblmpredict (pblm), 19 PCD (pcd), 22	defility, 51
pcd, 22	variance.pd (expected.pd), $12$
pd, 13, 24, 29, 43, 44, 51	vegdist, 46
phyEstimate, 25	writesample, 52
<pre>phyEstimateDisc (phyEstimate), 25 phylocom, 26</pre>	writetraits, 53
phylocoli, 20 phylosignal, 15, 16, 19, 27, 47, 48	
phylosor, 23, 28, 30	
phylosor.rnd, 29, 29	
phylostruct, 31, 47, 48	
pic.variance (utility), 51	
picante (picante-package), 3	
picante-package, 3 prune.missing, 16	
prune.missing (prune.sample), 32	
prune.sample, 16, 32	
psc (psd), 33	
psd, 31, 32, 33	
pse (psd), 33	
psr, 25, 45	
psr (psd), 33	
PSV, 22 psv, 23	
psv, 23 psv (psd), 33	
pov (pod), <i>55</i>	
randomizeMatrix, 7—10, 30—32, 35, 40, 42, 44	
raoD, 16, 36	
readsample, 38	
rq, 9	
sample2matrix, 38	
ses.mnnd(ses.mntd), 39	
ses.mntd, 6, 18, 39	
ses.mpd, 5, 18, 41	
ses.pd, 24, 25, 42	
<pre>sortColumns (utility), 51 sortRows (utility), 51</pre>	
specaccum, 45	
specaccum.psr, 34, 44	
species.dist, 7, 9, 46	